

# A Unique Opportunity to Support the Open Evolution of the Internet

## **Forum Overview**

https://metaverse-standards.org/



## **Interoperability Will Drive Metaverse Evolution**

## The metaverse combines the connectivity of the Web with the immersiveness of spatial computing

The next generation of the Web = Ubiquitous Connectivity + Spatial Computing

Need for diverse enabling technologies to work together: AI, GPU, XR, Web3, 5G/6G ...

#### Interoperability is foundational to the metaverse!

- 1) Reliable connected functionality of sophisticated technologies
- 2) Leveraging of third party products and services 'you don't have to build everything yourself'
  - 3) Break out of silos for a larger, connected economic opportunity for all!

## The Metaverse will require a CONSTELLATION of interoperability standards

and recommendations/guidelines from HUNDREDS of SDOs, consortia, non-profits, companies, universities ...



A unique, neutral, and welcoming venue for pragmatic cooperation between the standards community and industry

**NOT another standards organization!** 

## 2600 Global Forum Members and Counting...

## **Broad global membership creates unique collaborative opportunities**

Diverse participation by industry, standards, and academia

Generate wide consensus on requirements and use cases

Opportunity for far-reaching visibility

Strong industry involvement drives pragmatic projects & deliverables



Non-Profit 501(c)(6)
Consortium founded in 2022
and incorporated in 2023

## **FAST @MPANY**

Honorable Mention in 'World Changing Idea' Awards!

# Forum members include a wide diversity of organizations, including...

#### **Standards Organizations**

Khronos, W3C, Open Geospatial Consortium, IEEE, Web3D Consortium, OMI, ASWF, Spatial Web Foundation, VRM Consortium, XRSI, OMG, Open AR Cloud, OMA3 ...

#### **Platforms**

Meta, Microsoft, Sony, Google, Baidu, VISA, VMWare, Huawei, General Motors, RedHat, Siemens, Tencent, Mozilla, Paramount ...

#### **Tools and Engines**

Epic, Unity, Adobe, Autodesk, Otoy, SideFX, Maxon, Cesium, ESRI, Dolby, Blackshark.ai, Lamina1, Niantic, Ready Player Me, DGG, Manticore ...

#### XR

HTC, Magic Leap, Nreal, Pico, Panasonic, Tobii, zSpace ...

#### Hardware

NVIDIA, Intel, AMD, HP, Acer, Dell, Qualcomm, Samsung, Arm, Sony, MediaTek, Oppo, Lenovo, ZTE, LG, China Unicom ...

#### **Wireless and Networking**

Nokia, Ericsson, China Telecom, Deutsche Telekom, T-Mobile, Verizon, NTT, Orange, AT&T, BT, Telefónica, Juniper, Comcast, CableLabs, ZTE, Ookla ...

#### **Industrial and Enterprise**

Siemens, Bosch, Schneider, BMW, Daimler, Philips, Hitachi, Fujitsu, Trimble, Capgemini, IKEA, Alibaba, Target, Wayfair ...

#### **Universities and Institutes**

Stanford, John Hopkins, Yale (XRP), Cornell, Queens University Belfast, Fraunhofer, New York Institute Technology, APMG ...

#### **Advocacy**

XRSI, AREA, XR Association, VRAR Association, XR Guild, Web3 Marketing Association, International Virtual Reality Healthcare, Swiss Institute for Disruptive Innovation, IOT Consortium, Metaverse Japan, RIAA ...

## Forum Mission – *Pragmatic* Metaverse Interoperability

#### Assist standards organizations in their mission to create interoperability for an open metaverse

Gather broad input to inform standards development and drive visibility, adoption, testing and usage Enable standards organizations to leverage each other's work and minimize overlaps/fragmentation

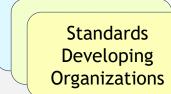
#### Pre-standardization

Identification of standardization gaps

Discovery of opportunities for standards organizations to leverage or align each others work

Create broad consensus on use cases and requirements

Generating reviews and feedback for draft specifications



SDOs gain broad input & visibility, and opportunities for cooperation & member recruitment

#### Post-standardization

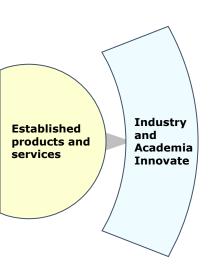
Interoperability testing and testbeds

Development of conversion and layering tools

Publication of educational materials, reports, best practices & guidelines etc.

Bottom-up, pre- and post-standardization activities help address urgent 'pain points' creating a wavefront of short-term business opportunities on the road to an open, standards-based metaverse

## **Wavefronts of Innovation and Standardization**





**Encourages and assists standardization opportunities that fall across 'silo boundaries'** 

Pragmatic cooperation and projects to accelerate availability and testing of interoperability standards

**Multiple member driven Domain Groups** 

Interop requirements driven by use cases and testbeds

Strong mutual benefit drives industry participation & relevance

SDOs and Consortia Create Standards Increased market opportunity through leveraging pervasive interoperability

Darwinian experimentation and innovation

Window of opportunity when disruptive technologies become ready for standardization

Standardization and pervasive use of proven technology

Cycle of innovation



## **Forum Domain Group Process**



### Poll members and rank standardization topics

Members suggest and upvote interoperability problems and opportunities affecting their organization Over 200 topics suggested by Forum membership - and counting

## Any Forum members may propose and lead Exploratory Groups

Build consensus and capture in a draft Working Group Charter pragmatic actions to address key interoperability topics
Regular Exploratory Group Meetings open to all Forum members

#### **Forum Working Groups execute their Charters**

Any Forum members may participate to execute projects creating and delivering agreed public deliverables

Focus on projects to further immediate standardization and business opportunities



## Forum Domain Groups (Sep 24)

#### 3D Interoperability

#### gITF/USD 3D Asset Interoperability

Cooperation between USD and gITF to increase synergy and reduce duplication of effort, gaps, fragmentation

#### **Interoperable Avatars**

Cross-platform avatars and characters for film, gaming, fashion and social platforms

#### **Digital Fashion/Wearables**

Clothing (including layering), shoes, hats, accessories

#### **Volumetric Media Interoperability**

Capture, transport and display

#### **Digital Twins and Geospatial**

#### Real/Virtual World Integration (Digital twins, IOT)

Constructs to describe and integrate the physical world and created representations

#### **Engagement and Education**

#### **End-User Technical Troubleshooting**

Enabling end-users to ensure reliable metaverse experiences

#### **Metaverse Educational Register**

Using the metaverse for education

#### Accessibility

Ensuring the metaverse is accessible to all

## Often multiple Forum Domain Groups meeting daily

## Key Working Groups Exploratory Groups Exploratory Group Proposals

#### **Ecosystem Navigation and Discovery**

#### **Metaverse Standards Register**

Publicly available database mapping the landscape of metaverse-relevant standardization activities, organizations, standards & specifications, use cases, and terms

#### **Mapping Virtual World Platforms**

Understanding of the evolution and trajectory of the upcoming Metaverse

#### **Metaverse Ontology**

Discuss/formalise Metaverse sector-specific words / meanings and define the relationships between them.

#### **Technology Stack**

#### **Network Requirements and Capabilities**

Industry requirements for seamlessly transitioning traffic on multiple wireline and wireless technologies for deploying metaverse applications at scale

#### **3D Web Interoperability**

Enable the broadest possible interoperability of Metaverse Content using the Web

#### XR Device Interoperability

Establishing a platform for facilitating the discussion between identified stakeholders and working on identifying and recommending solutions to XR ecosystem issues to help accelerate the time-to-market, performance, and usage of XR experiences.

## Base interoperable communication layer via IPSME When two disparate systems want to speak with each other, there

When two disparate systems want to speak with each other, there needs to be at least a fundamental basis of communication to start negotiation

## Distributed Web3.0 Services requirements and capabilities to support Metaverse applications

Aims to drive the rapid adoption and success of Web3.0 Metaverse applications. By providing essential infrastructure, tools, and protocols, these services enable the creation of scalable, interoperable, and feature-rich applications.

#### Legal

#### Asset Management (web3, protection, digital rights)

Digital rights, protection, portability, access, availability

#### **Privacy, Cybersecurity & Identity**

Recommendations for responsible innovation that mitigates human and societal harm from objective and subjective privacy risks – including cybersecurity and identity risk management

## Ethical principles for the metaverse and its implementation

Define a set of ethical principles and an implementation methodology for the development, use, procurement and commercialization of the metaverse

#### **Ownership and Identity**

Decentralized identify and ownership

#### **Use Case Verticals**

#### **Industrial Metaverse**

Enabling collaboration between geographically dispersed teams through virtual environments, expert avatars, digital twins, data visualization, AR/VR and the emerging concept of Shared Reality

## Metaverse Use in the Real Estate Industry How Metaverses can be used in the real estate industry

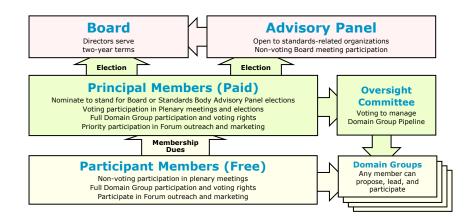
#### **Urban Design & Development**

The Urban Design and Development involve large but localized community and stakeholders along designated areas and corridors to organize, manage, operate, regularize and optimize the interactions. The stakeholders include Property Owners, Architects, Planners, construction companies, service providers, AEC professionals, traders, manufacturers, supplychain etc.



## **Forum Participation Structure**

- Participant Membership is free
  - Full access to Domain Group activities
- No NDA or patent licensing obligations
  - All Forum materials publicly available
- Principal Members play a significant role in Forum Governance and operations
  - Eligibility to stand and vote in elections to the Board of Directors and Advisory Panels
  - Participate with voting rights in Oversight Committee to manage Domain Group Process
  - Voting rights in Plenary meetings



Principal Dues	Tier
\$0	SSOs and Non-profits approved for Principal Fee Waiver Invited Industry Experts (individuals)
\$50 per employee	Micro Enterprises (< 10 emp. AND <\$2M revenue/assets)
\$999	Small Enterprises (< 50 emp. AND <\$10M revenue/assets) Accredited Academic Institutions SSOs without fee waiver
\$4,999	Medium Enterprises (< 250 emp. AND <\$50M revenue/assets)
\$9,999	Large Enterprises (>250 emp. OR > \$50M revenue/assets)

**Scaled Membership Dues Enable Broad Participation** 

## **Benefits of Forum Membership**

## Resource-efficient, results-oriented engagement with standardization community

- Gain visibility and insights into a wide diversity of standardization activities
- Opportunity to influence activities in the global standardization community
- Help build consensus on use cases and requirements as input to standardization
- Opportunity to seek synergy and encourage coordination between standards organizations
- Drive engagement, and membership, at standards organizations
- Networking and collaboration opportunities with other Forum members

## Principal Membership is a unique opportunity for industry leadership

- Guide the Forum's strategic direction and focus
- Direct Forum processes and activities
- Co-sponsor and participate in projects that will accelerate your objectives
- Highlighted inclusion in Forum Member Directory
- Priority participation in Forum Speaker Bureau, seminars, and webinars



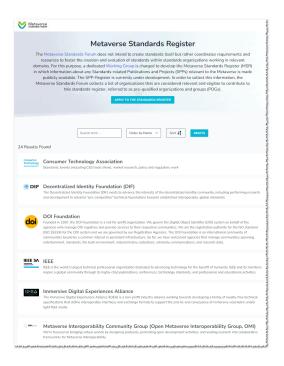
## **Metaverse Standards Register**

https://register.metaverse-standards.org



A publicly-accessible, searchable database of pre-qualified **organizations and groups**, standards-related **publications and projects**, **glossary** terms and **Use Cases**, relevant to Metaverse interoperability

Includes formal and informal standards organizations, emerging, completed and adopted standards, standardization projects, specifications, guidelines, or open source projects.



#### Metaverse Standards Register

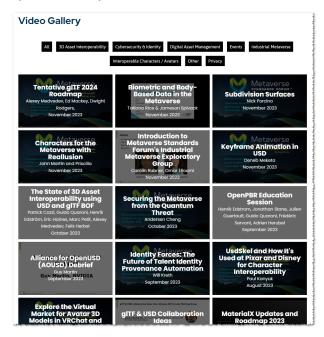
Foundational to informing Forum activities Maintained by a Forum Working Group open to all members

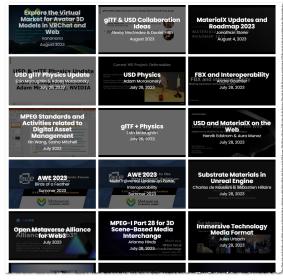
Providing context and insights into the metaverse standardization landscape

## **Forum Video Presentation Library**

Invited speakers at Forum Domain Groups are posted to a growing public video library

https://metaverse-standards.org/presentations-videos/ https://www.youtube.com/@metaversestandardsforum







## **Example: Broadening 3D Asset Industry Cooperation**

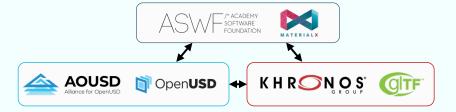


Venue for *multiple* standards organizations and industry to cooperate *together*Accesible membership to encourage broad participation

#### Forum 3D Asset Interoperability Working Group

550 Members in the Forum working group includes many participants from both SDOs AND broader industry Actively fostering understanding and cooperation between gITF and USD Communities

Wide cooperation complements 1-1 liaisons between SDOs



Participation by multiple SDOs Each SDO evolves its own standards Limited 1-1 interaction through liaisons



#### **FBX Migration Project**

Investigation of roadmap recommendations to Khronos and AOUSD so key toolchains can migrate from FBX dependence

#### 

Guidelines and recommendations for key conversion pain points with associated test assets



## **Forum Project Sponsorship**

- Forum Members can choose to participate in cooperatively funded Forum projects
  - Leveraging matched funding from the Forum and other members
- Generating data, insights, and visibility into real world interoperability
  - Grounded, pragmatic action-based projects
- Enabling and encouraging SDOs to fast-track essential standards development
  - Market reports, best practices, guidelines
  - Prototypes, pilots, testbeds, plugfests
  - Open-source tooling, frameworks, and sample implementations



#### gITF/USD Roundtripping

Creating test assets and exercising tools and engines generates real-world insights and encourages standards cooperation and alignment between key asset formats Example Forum
3D Asset and
Avatar Projects

# C A A B Avatar Translation Framework E F E F F After

**Multiple Avatar Tools and Platforms** 

#### **Avatar Translation Framework**

import/export using a single

Guidelines and tooling for handling import and export of meshes, materials, skeletons, animations, physics, and metadata enables interoperability and encourages platform alignment

## **Project Sponsorship Benefits**

- **Visibility**: significant industry exposure of commitment to an open standards-based metaverse
- Leadership: funding directed initiatives to lead the development of metaverse infrastructure
- Influence: opportunity to steer project priorities and outcomes, aligned with sponsor strategic interests
- **Networking**: open doors to deeper collaboration and partnership with other key metaverse players
- Innovation: be among the first to access cutting-edge insights and initiatives

#### **Application** OpenXR API **OpenXR Network Runtime** XR Split-Rendering OoS API **Network Interface Test Bed** Cloud Enabling transparent split Device XR rendering between cloud QoS API **Network Interface** and client devices - with a **OpenXR Network Runtime** standardized OOS network Thin Client Proxy App configuration API OpenXR API OpenXR Runtime XR Device

Potential Forum Cloud and Geospatial Projects Visual Positioning System Tooling and Test Bed

Generalized VPS service with swappable localization algorithms simplifying R&D User-friendly map creation pipeline Map alignment and registration tools Map management tools

Web-based content creation tools

Spatial

Service

Discovery

e.g., VPS

Experience

Discovery

Restaurants

Museums City Tour

## **Get Involved!**

# Forum Membership is a unique opportunity for leadership in driving meaningful interoperability cooperation to help create the next evolution of the internet

#### Effective Standardization Engagement

Gain visibility and insights into a wide diversity of standardization activities
Opportunity to interact and influence the global standardization community

## Results Driven Organization

Venue for fostering industry-

driven standardization
cooperation
Impactful projects and
activities to create a wavefront
of short-term benefits on the
road to an open metaverse

#### Broad Global Networking

Wide participation enabled by inclusive and accessible membership terms - no NDA or patent licensing

Join a gathering of a diverse array of insights, perspectives and expertise





https://metaverse-standards.org/

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